

2008 Philadelphia-Japan Health Sciences Dialogue

Vaccines, New Directions

October 20-21 at Union League of Philadelphia

For many years, the number of major participants in the vaccine marketplace was dwindling, largely due to economics, mergers in the pharmaceutical industry and occasional untoward events. The economic opportunities and the process of consolidation seem to be reversing in the field of vaccines, with 10% to 15% market growth worldwide predicted by some. For example, Merck and GSK have developed new vaccines to prevent cervical cancer, GSK has made multiple acquisitions to extend their worldwide vaccine business into pandemic flu and influenza, AstraZeneca and Novartis have jumped into the market through acquisition, and the number of young biotechnology companies engaged in vaccine research has grown exponentially throughout the world. In Japan, however, the 2nd largest developed economy in the world, there seem to be only a limited number of vaccines available compared to the US and Europe. The Ninth Annual Philadelphia-Japan Health Sciences Dialogue seeks to examine the factors behind this trend, and to explore new policies, economics and technologies driving renewed interest in vaccines.

Agenda

Monday Evening, October 20,

5:30-8:00 PM

Poster Presentations from Emerging Vaccine Companies and Associated Organizations

Reception & Networking

Tuesday, October 21

8:00 AM Continental Breakfast

8:30 Welcoming Speaker

Arthur Allen, Author of the book 'Vaccine'

8:50 Regional Promotion

David Briel, Executive Director, Dept. of Community & Economic Development, Commonwealth of PA

9:00-10:00 Critical Needs for Vaccines

Dr. Claire Broome, Adjunct Professor, Global Health, Emory University;
Past Acting Director and Senior Advisor, Centers for Disease Control and Prevention

Dr. Tomohiko Makino, Coordinator, International Risk Management, Office of Health Risk Preparedness and Response, Health Science Division
Ministry of Health, Labor and Welfare of Japan

Break 10:00-10:15

10:15-11:15 An Overview of Vaccine Marketplace today: Japan, the US, and Globally

Margaret McGlynn, President, Merck Vaccines & Infectious Diseases

Joseph Mahady, President, Wyeth Pharmaceuticals

11:15 AM-12:15 PM The Economics of Vaccine Development, Regulations, Distribution and Reimbursement

Jean Stephenne, President & General Manager, GlaxoSmithKline Biologicals

Stephen Mahinka, Partner, Morgan Lewis & Bockius

Keiko Nakamura, Vaccines Manager, External Relations, GlaxoSmithKline KK

12:30-1:45 Luncheon Address: The Impossible dream-- Vaccines for HIV, Cancer, and Malaria

Una Ryan, Past President & CEO, Avant Immunotherapeutics

2:00-3:15

Panel: New Developments - Responses to the threats of pandemics and bioterrorism

Moderator: Arthur Allen, Author of the book 'Vaccine'

Dr. Myron Levine, Director, Center for Vaccine Development, University of Maryland School of Medicine

Dr. Claire Broome, Jean Stephenne for GSK and Dr. Tomohiko Makino of Ministry of Health, Labor and Welfare of Japan will join panel discussion

3:15-3:30 Break

3:30-4:30 Totally New Fields

Barbara Dalton, Vice President Venture Capital, Pfizer

Dr. Alex Shneider, Founder & CEO, Cure Lab

Masanobu Kimura, Director of R&D, ImmunoFrontier

Todd Brady, Principal, Domain Associates

4:30-5:00 Wrap Up

Arthur Allen, Author of the book 'Vaccine'

5:00 Closing Cocktail Reception